

EXPLORE the Steps of the Stewardship Well Done Journey

FMF *Financial*
SERVICES



FMF Financial Services (FMF) considers it an honor and a privilege to partner with you to continue the rich stewardship legacy of the Free Methodist Church.

At the close of 2021, FMF thanked Gene Keene for 18 years of service as President/CEO. On January 1, 2022, we welcomed Mark Olson into that role. FMF Board Chair, David Goodnight, commented,

Mark is a gracious and gifted leader. He has the unique ability to align people, processes and systems around an organization's mission while fostering enthusiasm in all relationships. It was very clear to the board that God had used Mark from his very first days at FMF (1999) and that his God-given gifts were the right fit for the next phase of FMF's story. We are deeply grateful for Mark and thank the Lord for His provision.

As FMF looks to the future, we will continually strive to be the best stewards of all God has entrusted to us and seek to help other FM ministries and friends do the same. All glory belongs to God as He allows FMF to work with His people to build His kingdom.

2021 HIGHLIGHTS

- ✓ Disbursed **\$8 million** in loans to FM churches and ministries
- ✓ Serviced **130 loans** (9 new & 121 existing) to FM churches and ministries
- ✓ Served **77 families** through our financial planning process
- ✓ Opened **147 new investment accounts** for individuals and organizations totaling **\$14.1 million**
- ✓ Facilitated **\$6.6 million** in gifts to various ministries from matured estates
- ✓ Distributed **over \$800,000** to ministries from existing endowments
- ✓ Assisted donors with gifts of cash, securities, real estate and qualified charitable distributions to ministries **totaling \$11.3 million**
- ✓ Helped **193 families** with estate planning documents resulting in **\$11.9 million** designated to ministry through wills and trusts (bequests)